



CODEY LABS

BYOB - Field Highlighter

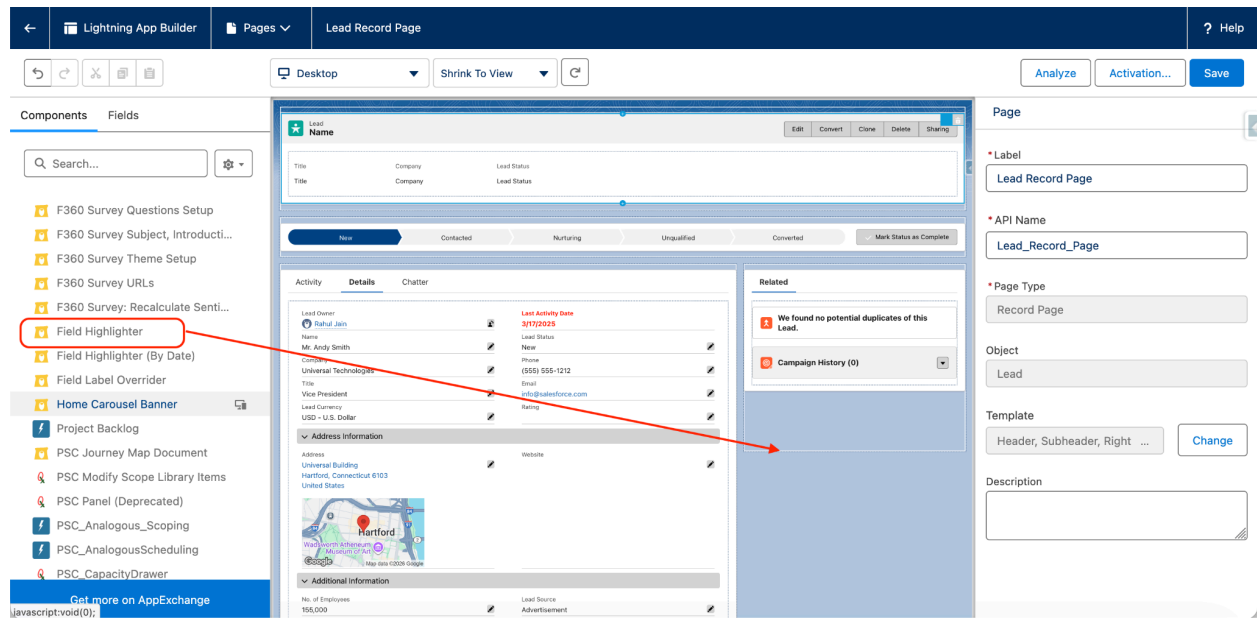
User Guide

The **Field Highlighter** is the second core component of the **Build Your Own Branding (BYOB)** package. It is designed to improve usability by drawing immediate attention to critical data through custom styles and conditional logic

1. Accessing and Placing the Component

To start highlighting fields on a record page:

1. Open a standard or custom Salesforce object record page.
2. Enter the **Lightning App Builder** by clicking the Gear Icon and selecting **Edit Page**.
3. Locate the **Field Highlighter** component in the sidebar under the "**Custom - Managed**" section.



4. **Drag and drop** the component onto the record page.

◦ *Tip:* It is recommended to place it as the **last component in any column** to ensure it does not overlap with other page elements.

Lightning App Builder

Pages ▾

Lead Record Page

Help

↶ ↷ ✂ 📄 🗑

Desktop ▾

Shrink To View ▾

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Analyze

Activation...

Save

Components

Fields

Search...

⚙ ▾

F360 Survey Questions Setup

F360 Survey Subject, Introducti...

F360 Survey Theme Setup

F360 Survey URLs

F360 Survey: Recalculate Senti...

Field Highlighter

Field Highlighter (By Date)

Field Label Override

Home Carousel Banner

Project Backlog

PSC Journey Map Document

PSC Modify Scope Library Items

PSC Panel (Deprecated)

PSC_Analogous_Scoping

PSC_AnalogousScheduling

PSC_CapacityDrawer

Get more on AppExchange

Lead Name

Edit Convert Clone Delete Sharing

Title Company Lead Status

Title Company Lead Status

Now

Contacted

Nurturing

Unqualified

Converted

Mark Status as Complete

Activity Details Chatter

Lead Owner

Rahul Jain

Last Activity Date

8/17/2025

Name

Mr. Andy Smith

Lead Status

New

Company

Universal Technologies

Phone

(855) 555-1212

Title

Vice President

Email

info@uniteforce.com

Lead Company

USD - U.S. Dollar

Rating

Address Information

Address

Universal Building

Hartford, Connecticut 6103

United States

Website

Map

Hartford

Map data ©2025 Imagery

Additional Information

No. of Employees

155,000

Lead Source

Advertisement

Related

We found no potential duplicates of this Lead.

Campaign History (0)

Page > Field Highlighter

Field Api Name ⓘ

Field Background Color ⓘ

Field Font Color ⓘ

Field Font Weight

Set Component Visibility

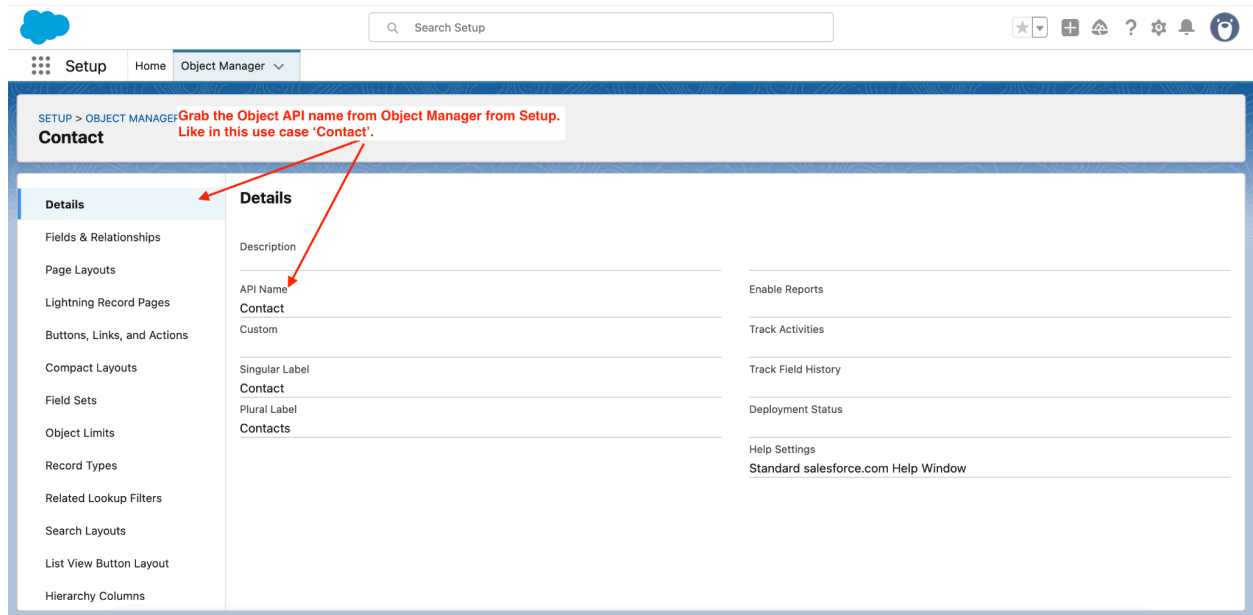
Filters

+ Add Filter

2. Highlighting Important Fields

To configure the highlight, you must identify the specific field you wish to emphasize:

- **Identify API Names:** Navigate to **Setup > Object Manager** to find the **Object API Name** and the **Field API Name**.



SETUP > OBJECT MANAGER

Contact

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Hierarchy Columns

Description

API Name
Contact

Custom

Singular Label
Contact

Plural Label
Contacts

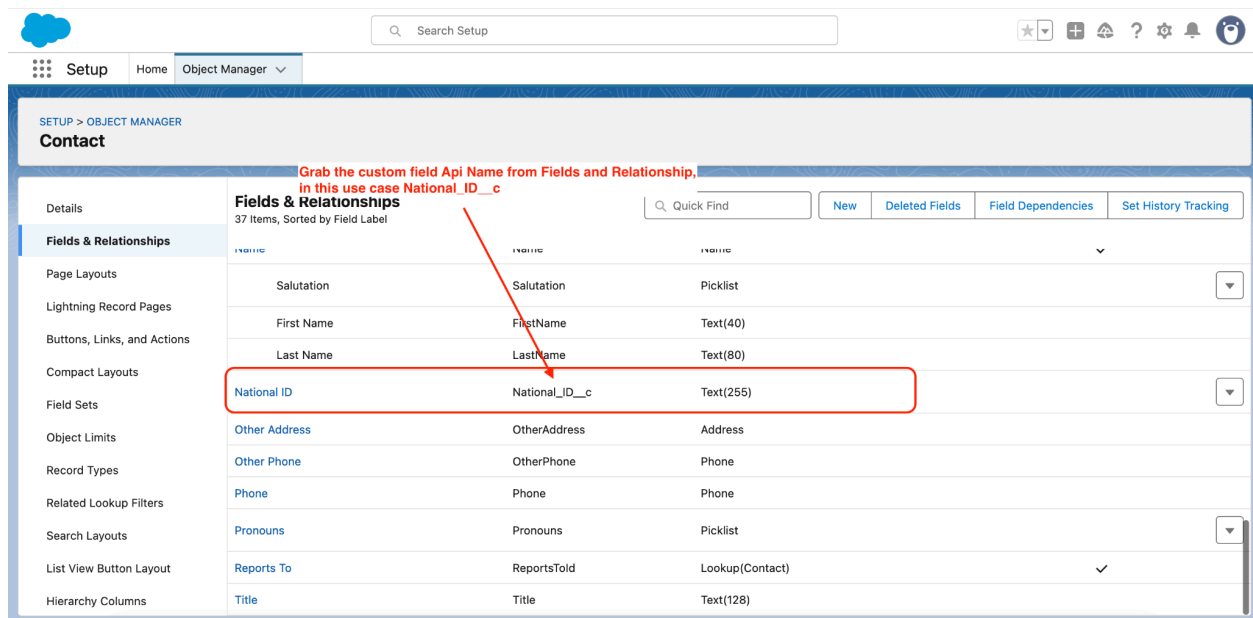
Enable Reports

Track Activities

Track Field History

Deployment Status

Help Settings
Standard salesforce.com Help Window



SETUP > OBJECT MANAGER

Contact

Details

Fields & Relationships
37 Items, Sorted by Field Label

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Hierarchy Columns

Salutation

First Name

Last Name

National ID

Other Address

Other Phone

Phone

Pronouns

Reports To

Title

Salutation

FirstName

LastName

National_ID__c

OtherAddress

OtherPhone

Phone

Pronouns

ReportsToId

Title

Picklist

Text(40)

Text(80)

Text(255)

Address

Phone

Picklist

Lookup(Contact)

Text(128)

- **Managed Packages:** If the field belongs to a different managed package, you must include the package prefix as defined in the Object Manager.

- **Configuration:** Enter the API names into the component properties. For version 1.16 and later, ensure you use the format of a **dot followed by the Object API Name** (e.g., `.Account`) and the Field API Name.

- **Styling:**

- **Colors:** Customize the highlight color to make the field stand out.
- **Font Weight:** Since version 1.16, you can select the field's **font weight** from a dropdown menu to further emphasize the text.

The screenshot displays the Lightning App Builder interface for configuring a 'Field Highlighter' component on a 'Lead Record Page'.

Left Panel (Components): A list of available components is shown, including 'F360 Survey Questions Setup', 'Field Highlighter', and others. The 'Field Highlighter' component is selected.

Center Panel (Preview): A preview of the 'Lead Record Page' is shown. The 'Lead Name' field is highlighted in light gray. A red arrow points from the 'Field Highlighter' component in the left panel to the highlighted 'Lead Name' field in the preview.

Right Panel (Configuration): The configuration options for the 'Field Highlighter' component are listed:

- Field Api Name:** `Lead.Status`
- Field Background Color:** `lightgray`
- Field Font Color:** `rgba(0,0,0,.3)`
- Field Font Weight:** `bold`
- Set Component Visibility:** A section for configuring visibility rules, currently showing 'Filters' and an 'Add Filter' button.

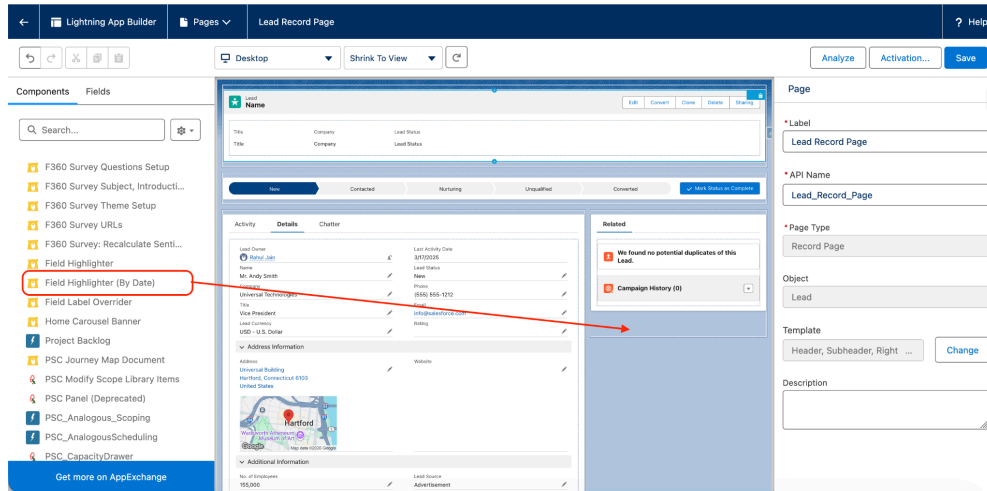
3. Conditional Field Highlighting

You can set up highlights to appear only when specific criteria are met by using Salesforce's standard **Set Component Visibility** feature.

- **Logic:** Apply a filter so the highlight only triggers under certain conditions.
- **Example:** You can configure the **Lead Score** field to be highlighted in red only if the score falls below a specific threshold.
- **Dynamic Use:** Highlights can be adjusted based on current promotions, special conditions, or overdue tasks.

4. Special Feature: Field Highlighter By Date

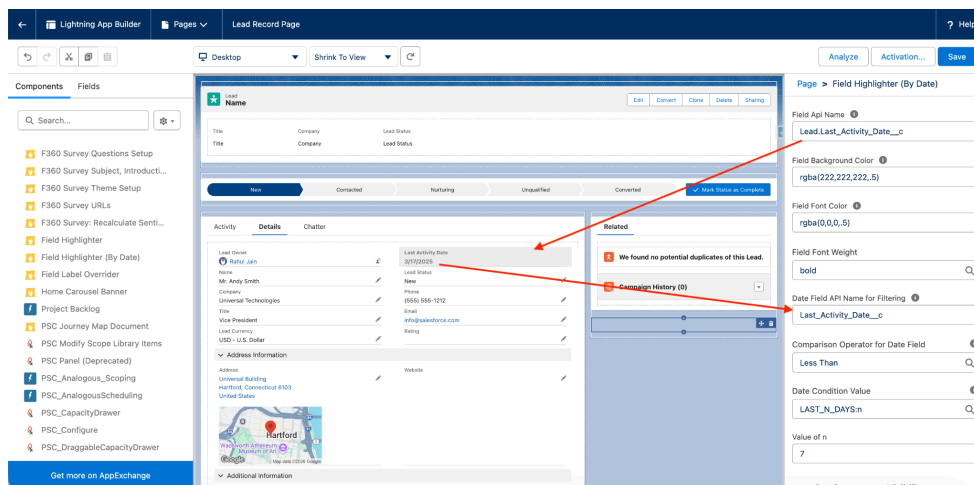
The package includes a specialized component for **Filtering/Highlighting by Date**, which automatically checks if a record's date falls within a specific range without manual entry.



• Requirements:

- The target field must be a **Date field** (DateTime fields are not supported).
- The field must be present on the current **record layout**.
- When specifying the **Date** field here, **do not** include the object name (e.g., use `CloseDate`, not `Opportunity.CloseDate`).

• **Available Conditions:** You can select conditions such as `YESTERDAY`, `TODAY`, `TOMORROW`, `LAST_WEEK`, `THIS_WEEK`, `NEXT_WEEK`, or defined ranges like `LAST_N_DAYS:n`.



5. Use Cases

- **Critical Data Alerts:** Highlight high-value opportunities or low lead scores.
- **Role-Specific Emphasis:** Use visibility filters to highlight different fields for Sales agents versus Service agents based on their priorities.
- **Console App Support:** The component is fully supported in **Salesforce Console navigation**.

6. Troubleshooting

- **Highlight Not Visible:** First, ensure that the record actually meets the filter conditions you set in the Component Visibility settings.
- **Date Matching:** If using the Date Highlighter, remember that `LAST_WEEK` and `THIS_WEEK` follow a **Sunday to Saturday** schedule.
- **Missing Values:** If a date field is not on the record layout, the component will not be able to retrieve the value to apply highlighting.